



ANTIGRAVITY INVESTMENTS

INVESTMENT SERVICES

Q2 2020 // PREPARED BY BRENDON WONG



About our
FIRM

BACKGROUND

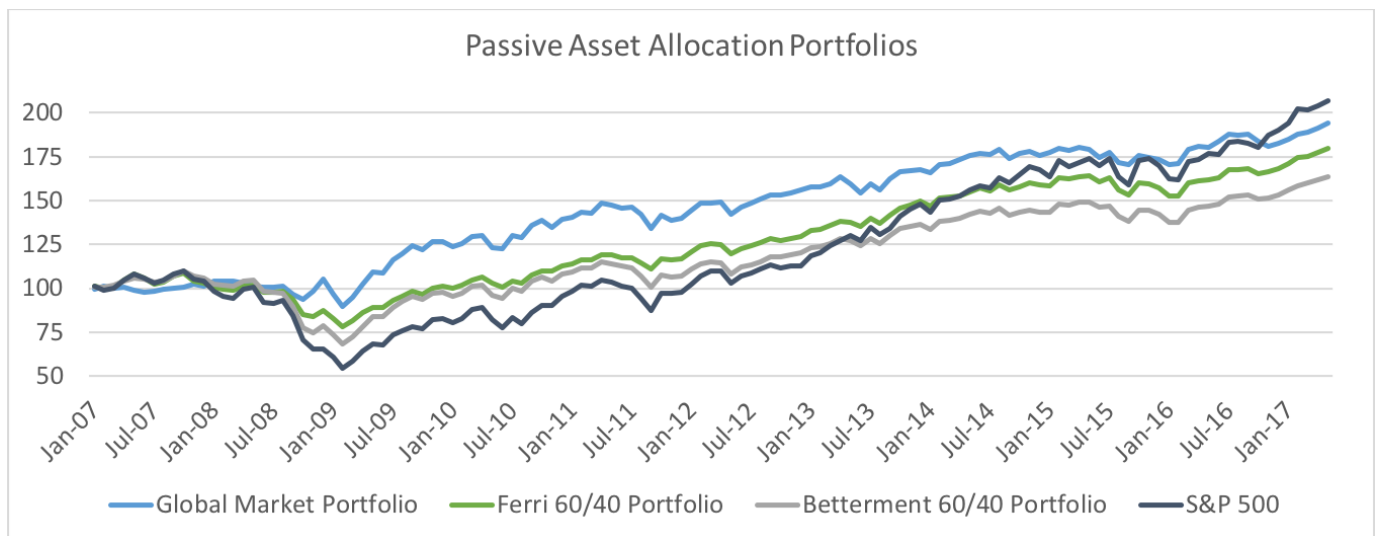
Antigravity Investments is an SEC-registered investment firm focused on social impact. Our mission is to help charities invest more effectively, thus indirectly donating millions of dollars to charity. Our unique social impact model has been recognized by American Express and Ashoka. We are backed by Berkeley SkyDeck and the Center for Effective Altruism's EA Grants program.

INVESTMENTS

Our firm supports nonprofit investment needs at every level of desired risk and return, from fully FDIC-insured high-interest bank deposits to 100% stock portfolios. We offer a range of investment approaches such as passive and factor investing. We ensure all approaches are low fee and evidence based. Actual results can differ from the theoretical backtest results presented in this document. Backtest results do not include fees. Keep in mind past performance is not a guarantee of future results.

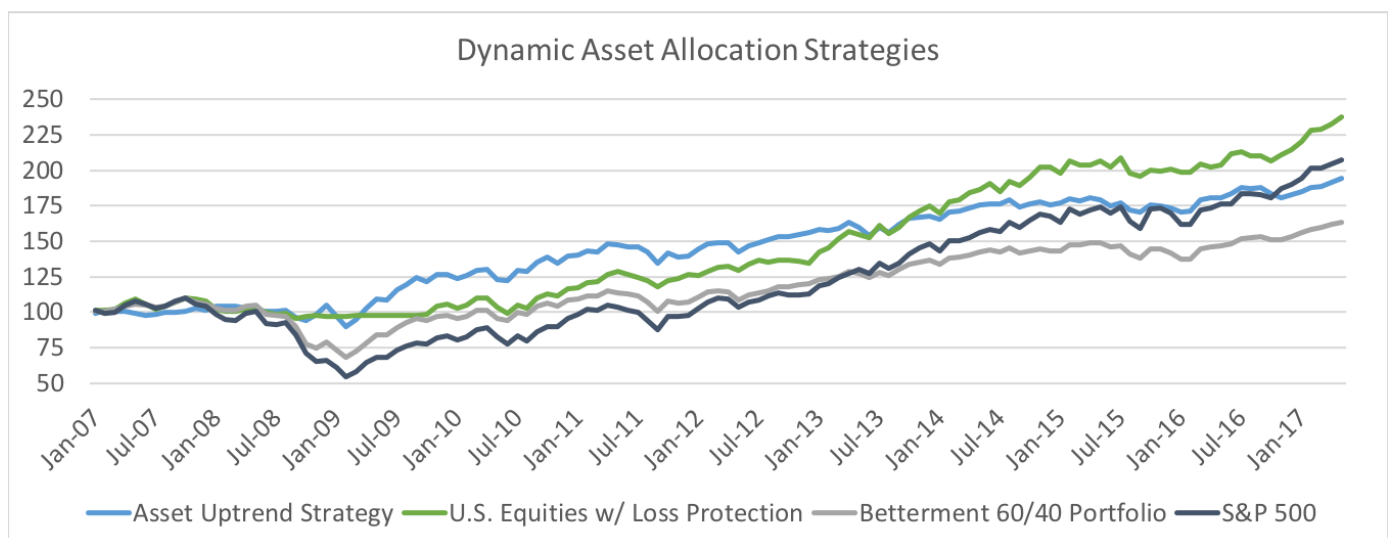
PASSIVE ASSET ALLOCATION

Passive asset allocation is the way most individuals and organizations invest. It involves identifying appropriate assets to hold, setting targets for the percentage of assets in the portfolio, selecting investments to represent each asset, and regularly "rebalancing" the portfolio back to the target asset percentages.



DYNAMIC ASSET ALLOCATION

Dynamic asset allocation involves changing the proportion of assets in a portfolio with the aim of improving the risk-adjusted return of the portfolio. This approach has the goal of reducing losses during bear markets, potentially at the expense of higher gains during bull markets, resulting in steadier overall performance.



Getting Started with INVESTING

Step 1: Share investment goals and risk preferences

Step 2: Select preferred investment solution

Step 3: Create new or link existing investment account

We have one or more introductory meetings to learn about a client's investment goals and risk/return preferences. We suggest a range of suitable investment solutions.

If the client feels a certain approach is right for them, we send a quick digital application to open a new investment account if needed, or work to integrate an existing investment account with our services.

We provide all clients with regular updates and support. Clients can set up a meeting at any time to review their current approach and performance as well as consider changes to their investment plan.

Email us at support@antigravityinvestments.com to learn more or begin investing!

\$20M+

Advised by Our Firm

100+

Investment Solutions

Flexible

Minimum Investment

0%–0.5%

Annual Fee - Varies by Service